

**Patient Name:** \_\_\_\_\_ **DOB** \_\_\_\_/\_\_\_\_/\_\_\_\_ **Gender:**  M  F **Preferred Language:**  English  Spanish

**Race:**  American/Alaskan  Asian  Black or African American  Hispanic  Native/Part Hawaiian or Pacific Islander  White

**Ethnicity:**  Hispanic/ Latino  Native Hawaiian/Pacific Islander  Not Hispanic or Latino **Contact Me By:**  Email  Postal  Telephone

Primary Care Physician: \_\_\_\_\_ Date Last Seen: \_\_\_\_\_ Last Eye Examination: \_\_\_\_\_  
Other Medical Specialists: \_\_\_\_\_ Last Eye Doctor: \_\_\_\_\_

Please list all your current medications (include over the counter, vitamins and herbal therapy): \_\_\_\_\_

List all major surgeries (Eye Surgery included): \_\_\_\_\_

List any **allergic reactions** to **medications or eye drops:**  No Known Allergies \_\_\_\_\_

Please indicate if any of the symptoms/conditions apply to you.

**Your Symptoms:**

- Change in Far Vision
- Change in Near Vision
- Double Vision
- Floaters/Spots
- Flashes
- Red Eyes
- Itchy Eyes
- Dry Eyes
- Eye Pain/Aches
- Headaches

**History of Eye Conditions:**

- Blindness
- Glaucoma
- Cataract
- Eye Turn
- Lazy Eye
- Macular Degeneration
- Retinal Detachment
- Retinal Disease
- Eye Injury

**You:**

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**Family Member:**

- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

Reason for today's visit: \_\_\_\_\_

**Women:** Are you pregnant?  Yes  No Are you breastfeeding?  Yes  No

**Review of Systems**

Please indicate below if you have or ever had problems with the following conditions:

**Allergic/Immunologic**

- None
- Lupus (SLE)
- Rheumatoid Arthritis
- Environmental Allergies
- Seasonal Allergies
- Other (e.g. Latex) \_\_\_\_\_

**Ear, Nose and Throat**

- None
- Sinusitis
- Upper Respiratory Infections
- Other \_\_\_\_\_

**Gastrointestinal**

- None
- Crohn's Disease
- Colitis
- Acid Reflux/Ulcer
- Other \_\_\_\_\_

**Skin / Integumentary**

- None
- Eczema
- Rosacea
- Psoriasis
- Other \_\_\_\_\_

**Psychiatric**

- None
- Depression
- Bi-Polar
- Schizophrenia
- Other \_\_\_\_\_

**Cardiovascular**

- None
- High Blood Pressure
- Heart Disease
- Stroke
- Vascular Disease
- High Blood Cholesterol

**Endocrine/Glands**

- None  Diabetes
- Insulin  Pills
- Years Diabetic \_\_\_\_\_
- A1-C \_\_\_\_\_ B/S \_\_\_\_\_
- Hormone Dysfunction
- Thyroid Dysfunction

**Respiratory**

- None
- Asthma
- Bronchitis
- Emphysema
- Other \_\_\_\_\_

**Muscle/Skeletal**

- None
- Arthritis
- Fibromyalgia
- Ankylosing Spondylitis
- Other \_\_\_\_\_

**Genital/Urinary**

- None
- Urinary Infection
- HIV Positive
- Herpes/Chlamydia
- Other \_\_\_\_\_

**Hematologic/Lymphatic**

- None
- Anemia
- Leukemia
- Bleeding Disorder
- Other

**Neurological**

- None
- Multiple Sclerosis
- Epilepsy
- Tremors
- Other

**General Health**

- No known problems
- Weight loss/gain
- Fever
- Fatigue
- Trauma

**Social Tobacco/Alcohol History**

**Tobacco Use:**  Non-Smoker  Former Smoker  
\_\_\_\_ Current Smoker: \_\_\_\_pkg per day  
**Illicit Substance/Drugs:** \_\_\_\_\_  
**Use:** \_\_\_\_\_per day \_\_\_\_\_per wk  
**Alcohol Use:** \_\_\_\_\_per day \_\_\_\_\_per wk

Height \_\_\_\_\_ Weight \_\_\_\_\_

Other medical conditions or concerns you want Doctor to know about: \_\_\_\_\_

Doctor Reviewed \_\_\_\_\_

**PATIENT INFORMATION**

NAME: \_\_\_\_\_ BIRTHDATE: \_\_\_\_\_  
ADDRESS: \_\_\_\_\_ CITY \_\_\_\_\_, HI, ZIP CODE \_\_\_\_\_  
HOME #: \_\_\_\_\_ WORK/DAY#: \_\_\_\_\_ CELL#: \_\_\_\_\_  Ok to text?  
OCCUPATION \_\_\_\_\_ EMPLOYER \_\_\_\_\_  
EMAIL ADDRESS: \_\_\_\_\_

**Medical Insurance** \_\_\_\_\_ **Vision Insurance** \_\_\_\_\_  
**Subscriber's Name** \_\_\_\_\_ **Subscriber's Date of Birth** \_\_\_\_\_

**How were you referred to us:** \_\_\_\_\_

I request that payment of authorized Insurance benefits for any services furnished me, be made on my behalf to **Nora M.Y. Chan, O.D., Inc.** I authorize any holder of medical information about me to release my insurance company any information needed to determine these benefits or the benefits payable for related services. I understand that I am responsible for charges not paid by my insurance plan and I understand the Notice of Privacy Practices (HIPAA-Revised January 2016):

**X** \_\_\_\_\_ **Date** \_\_\_\_\_  
**Signature of Patient/ Parent/ Legal Guardian**

\*\*\*\*\* **FOR DOCTORS & STAFF USE** \*\*\*\*\*

<b>Exam Type:</b> <input type="checkbox"/> Vision 92 _____ <input type="checkbox"/> Medical _____ <input type="checkbox"/> Refraction <input type="checkbox"/> Cataract Post Op 66984 Modifiers__55 __Rt__ Lt <b>Contact Lens Fitting:</b> <input type="checkbox"/> Existing wearer <input type="checkbox"/> New Fit <input type="checkbox"/> Medical Fit <b>Bandage Contact Lens Fitting</b> <input type="checkbox"/> 92071 <b>Corneal Topography</b> <input type="checkbox"/> 92025 <b>Epilation</b> <input type="checkbox"/> 67820 _____ Lid(s) <b>FB removal</b> <input type="checkbox"/> Cornea 65222 <b>FB removal</b> <input type="checkbox"/> Conjunctiva embedded 65210 <input type="checkbox"/> superficial 65205 <b>Gonio</b> <input type="checkbox"/> 92020 <b>OCT</b> <input type="checkbox"/> Optic Nerve 92133 <input type="checkbox"/> Retina 92134 <b>Pachymetry</b> <input type="checkbox"/> 76514 <b>Photo</b> <input type="checkbox"/> Anterior 92285 <input type="checkbox"/> Posterior 92250 <b>Visual Fields</b> <input type="checkbox"/> 92083 <input type="checkbox"/> other _____ <b>Other:</b> _____ <b>CHARGES:</b>	_____ <b>OM/INSURANCE info updated</b> _____ <b>Screened</b> <b>DFE 1</b> _____ <b>Appointment:</b> _____ 2 _____ <input type="checkbox"/> <b>Photos</b> _____ <b>Check-in:</b> _____ <input type="checkbox"/> <b>OCT</b> _____ <input type="checkbox"/> <b>FDT</b> _____ <b>Dr. Exam In:</b> _____ <input type="checkbox"/> <b>Fields</b> _____ <b>Out:</b> _____ <input type="checkbox"/> <b>Dispensed CL trials@</b> _____
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<p align="center"><b>Single Vision</b></p> <input type="checkbox"/> Distance <input type="checkbox"/> Readers <input type="checkbox"/> Computer/Intermediate <input type="checkbox"/> Sunglasses <input type="checkbox"/> Safety Glasses <input type="checkbox"/> Optional <input type="checkbox"/> Ocular fatigue (Eyezen/Sync)  <p align="center"><b>Multifocal</b></p> <input type="checkbox"/> ST 28 <input type="checkbox"/> ST 35 <input type="checkbox"/> Trifocal ST__X__ <input type="checkbox"/> Progressive _____ <input type="checkbox"/> Computer _____  MONOC PD DIST (OD) _____ / (OS) _____ <input type="checkbox"/> ORDERED <input type="checkbox"/> NOT INTERESTED	<p align="center"><b>Material</b></p> <input type="checkbox"/> CR 39 <input type="checkbox"/> Trivex/Polycarb <input type="checkbox"/> Mid Index <input type="checkbox"/> High Index  <p align="center"><b>Photo-chromatic</b></p> <input type="checkbox"/> Tint <input type="checkbox"/> Solid <input type="checkbox"/> Gradient <input type="checkbox"/> BluTech <input type="checkbox"/> Transitions <input type="checkbox"/> XTRActive <input type="checkbox"/> Polaroid  <p align="center"><b>Anti-Glare</b></p> <input type="checkbox"/> Sapphire <input type="checkbox"/> Previncia <input type="checkbox"/> Avance <input type="checkbox"/> Other
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<p><b>Contact Lenses</b></p> <b>ORDER:</b> <input type="checkbox"/> Trials <input type="checkbox"/> Final CLRx <input type="checkbox"/> Call to finalize CLRx <b>CL Solution:</b> _____ <input type="checkbox"/> ORDERED <input type="checkbox"/> NOT INTERESTED <input type="checkbox"/> CL Trials Scanned <input type="checkbox"/> Please Scan Trials
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<input type="checkbox"/> Referral to Specialist: _____ Diagnosis: _____ Appoint Date/Time: _____ <input type="checkbox"/> Letter to PCP _____ <input type="checkbox"/> Call Rx to Pharm. _____ Recommended product _____	<input type="checkbox"/> Next Visit _____ <input type="checkbox"/> Recheck Reason: _____ <input type="checkbox"/> pachymetry <input type="checkbox"/> OCT <input type="checkbox"/> Photos <input type="checkbox"/> Fields <input type="checkbox"/> Gonio <input type="checkbox"/> clck/cld <input type="checkbox"/> IOP <input type="checkbox"/> Dilation <input type="checkbox"/> Complete Eye Exam Sample/Coupon for _____ <b>Assistant</b> _____
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